

DONOR-ADVISED FUNDS

What It Is

A donor-advised fund is an account where an individual can make a charitable gift, enjoy an immediate tax benefit, and retain advisory privileges to disburse gifts over time. Opening a donor-advised fund requires \$10,000 or more and can be done with cash or stock.

Why Dakota Medical Foundation

Dakota Medical Foundation (DMF) supports your charitable efforts through personalized service, insight into community needs, and a vast network of partners. We are here to help you find your pathway to purpose and make the biggest impact possible on health and quality of life in our region.

With your fund, you are able to impact health-related causes within 150 miles of DMF. Donor-advised funds that reach or exceed a \$20,000 balance within 24 months of opening receive an additional \$5,000.

KEY BENEFITS



Less Paperwork

DMF maintains detailed records, distributes funds, and prepares annual IRS reporting documents.



Tax Benefits

Donor-advised funds can be set up to qualify for tax deductions and other tax benefits.



Personal

DMF helps fund advisors develop a plan that reflects their dreams for doing good.



Support

Fund advisors enjoy access to our in-house communications and marketing team to help establish and position their fund for maximum growth.



Participate in Giving Hearts Day

DMF donor-advised funds are eligible for participation in the region's largest day of giving, Giving Hearts Day, and are eligible for a DMF match.

We're Here to Help

Learn more about DMF and donor-advised funds at DakMed.org. For further questions, please contact our Donor Fulfillment team at 701-271-0263 or Blngersoll@dakmed.org.

